

PALLADIUM ONE MINING INC.
Suite 3704 – 88 Scott Street,
Toronto, ON, Canada, M5E 0A9

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “Meeting”) of the shareholders of **PALLADIUM ONE MINING INC.** (the “Company”) will be held at Suite 910-800 West Pender Street, Vancouver, BC, at 11:30am PT (Vancouver time) on Tuesday, November 15, 2022, for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the financial year ended December 31, 2021 together with the report of the auditor thereon;
2. to determine the number of directors at five for the ensuing year;
3. to elect five persons as directors of the Company for the ensuing year;
4. to re-appoint the auditor of the Company for the ensuing year and to authorize the directors of the Corporation to fix the remuneration of the auditor;
5. to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

Only shareholders of record at the close of business on October 11, 2022 will be entitled to receive notice of, and to vote at, the Meeting or any adjournment(s) or postponement(s) thereof.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, this October 11, 2022.

BY ORDER OF THE BOARD

(Signed) "Derrick Weyrauch"

Derrick Weyrauch
President, Chief Executive Officer
and Director