

CRITICAL GREEN TRANSPORTATION METALS

Palladium One Mining Inc. is a Nickel – Copper - Platinum Group Element (“PGE”) exploration and development company.

OUR PRINCIPAL ASSETS

TYKO PROPERTY Ontario, Canada
Magmatic sulphide, Nickel - Copper

CANALASK PROPERTY Yukon, Canada
Magmatic sulphide, Nickel – Copper - PGE

LÄNTINEN KOILLISMAA (“LK”) PROJECT North-Central Finland
Magmatic sulphide, Palladium – Copper – Nickel - Platinum

WHY INVEST IN PALLADIUM ONE

Fully funded

Compelling valuation

Repeated discovery success

Robust news flow

Strategic partnership with Glencore

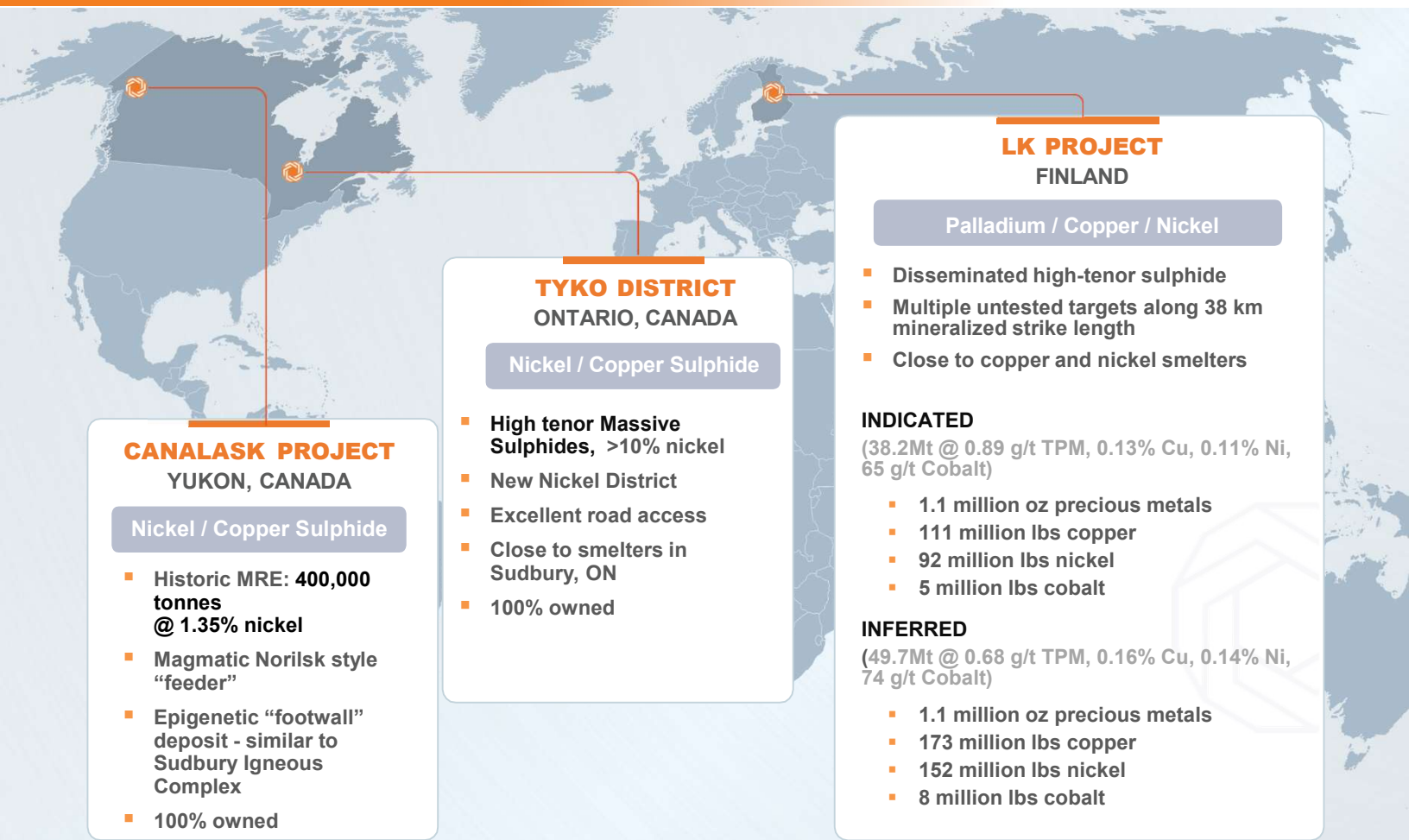
Strong institutional support

KEY FACTS

Cash	\$14.5 M
Enterprise value	\$14.1 M
Market Cap.	\$28.6 M
Share price	\$0.08 per share

CAPITALIZATION

Shares outstanding	358 M
Options/RSUs	19 M
Warrants @ avg \$0.20/sh	15 M



CANALASK PROJECT
YUKON, CANADA

Nickel / Copper Sulphide

- Historic MRE: **400,000 tonnes @ 1.35% nickel**
- Magmatic Norilsk style “feeder”
- Epigenetic “footwall” deposit - similar to Sudbury Igneous Complex
- 100% owned

TYKO DISTRICT
ONTARIO, CANADA

Nickel / Copper Sulphide

- High tenor Massive Sulphides, >10% nickel
- New Nickel District
- Excellent road access
- Close to smelters in Sudbury, ON
- 100% owned

LK PROJECT
FINLAND

Palladium / Copper / Nickel

- Disseminated high-tenor sulphide
- Multiple untested targets along 38 km mineralized strike length
- Close to copper and nickel smelters

INDICATED

(38.2Mt @ 0.89 g/t TPM, 0.13% Cu, 0.11% Ni, 65 g/t Cobalt)

- 1.1 million oz precious metals
- 111 million lbs copper
- 92 million lbs nickel
- 5 million lbs cobalt

INFERRED

(49.7Mt @ 0.68 g/t TPM, 0.16% Cu, 0.14% Ni, 74 g/t Cobalt)

- 1.1 million oz precious metals
- 173 million lbs copper
- 152 million lbs nickel
- 8 million lbs cobalt

MANAGEMENT AND DIRECTORS

Derrick Weyrauch
President & CEO, Director

Neil Pettigrew
VP Exploration, Director

Steven Velimirovic
VP Corp. Development

Sara Hills
CFO

Dr. Peter C. Lightfoot
Independent Director

Lawrence Roulston
Independent Director

Giovanna Moscose LLM
Independent Director

ANALYST COVERAGE

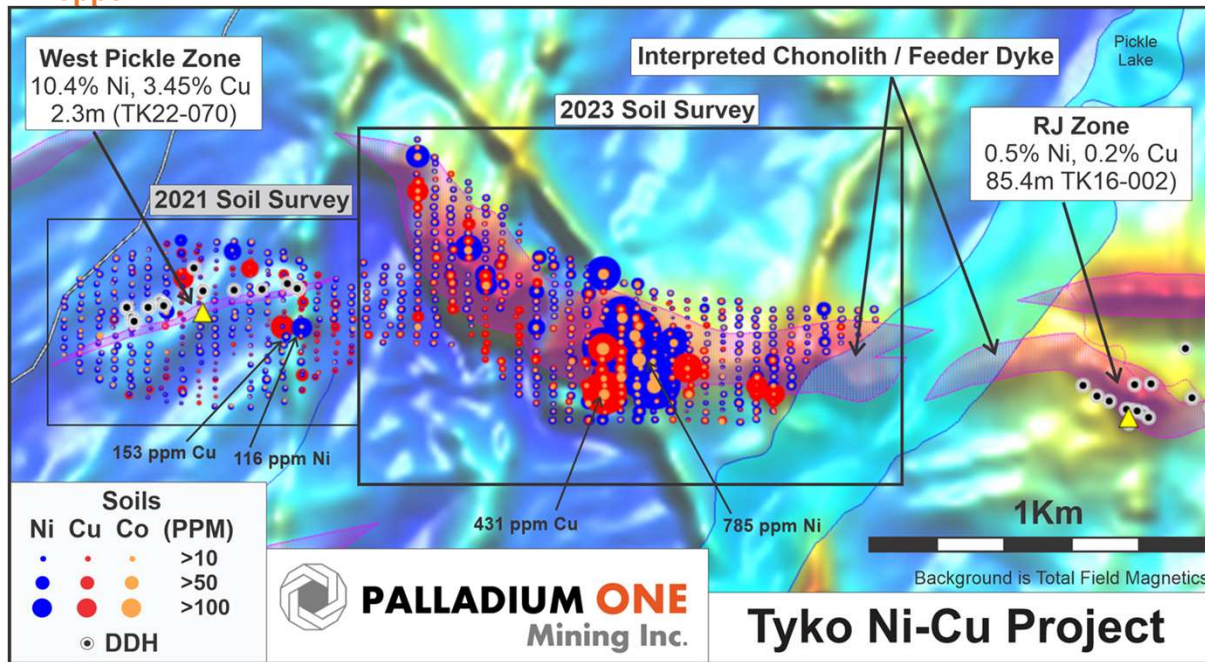
Sprott Capital Partners
Brock Salier

Research Capital
Adam Schatzker

Echelon Partners
Ryan Walker

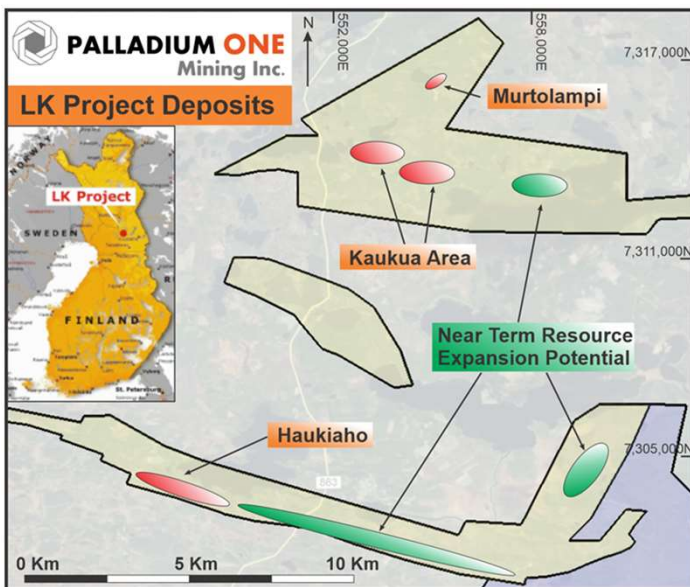
TYKO PROPERTY Ontario, Canada

Nickel - Copper



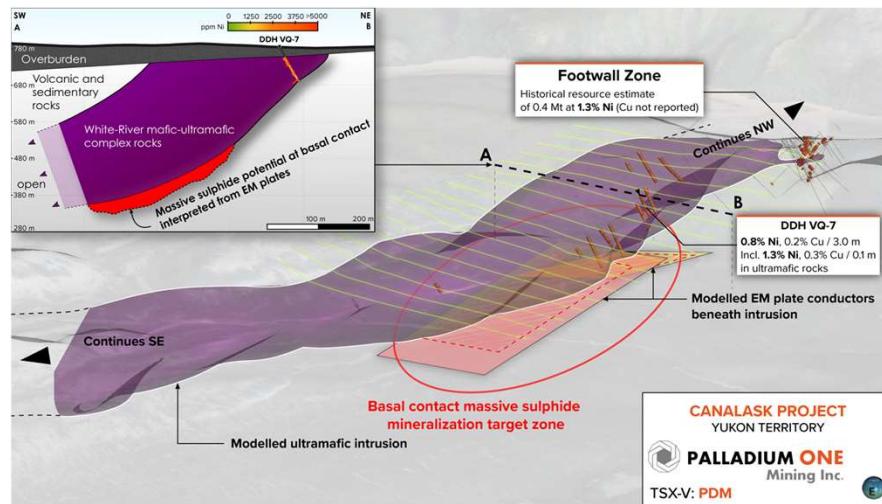
LÄNTINEN KOILLISMAA PROJECT Finland

Palladium – Copper - Nickel



CANALASK PROPERTY Yukon, Canada

Nickel - Copper



FORWARD LOOKING STATEMENT: This document contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Palladium One Mining Inc.'s (the "Company") expectations and projections. The TSXV has neither approved nor disapproved the information contained in this presentation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements". Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "could", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.

Data and technical information in this document related to the LK Project is extracted from Palladium One Mining Inc.'s news release dated April 25, 2022.

The Mineral Resource Estimate was prepared by the Company under the supervision of Mr. Sean Horan, P.Geo., Technical Manager of Geology at SLR Consulting Ltd., based in Toronto, Ontario, Canada. Mr. Horan is an Independent Qualified Person as defined by NI 43-101. The Mineral Resource Estimate in the April 25, 2022 news release has been classified in accordance with CIM Definition Standards on Mineral Resources and Mineral Reserves (May 14, 2014).

For the purposes of this document, Mr. Neil Pettigrew, M.Sc., P. Geo., Vice President of Exploration and a director of the Company is the designated non-Independent Qualified Person and has reviewed and approved the scientific and technical information in this document.